

## Board of Advisors Bio



Mary Ann F. Lerner  
Vice President, TD Bank

Mary Ann has worked in strategic financial management in both retail and commercial banking for nearly two decades. She currently provides complex financial solutions to mid-sized and large commercial and middle market clients, with a focus on non-profit and higher-education. Mary Ann helps her clients to integrate operations by recommending financial systems and resolution platforms, optimize payment processes and cash flow management, and mitigate financial and operational risk. She has a wide range of banking experience throughout the Mid-Atlantic and New England regions including opening and leading flagship charter locations, conducting geospatial market evaluations and sales analytics, and developing strategies for increasing customer loyalty and market performance. Prior to working for TD Bank, Mary Ann worked for Bank of America and Washington Mutual, a division of JP Morgan Chase.

Mary Ann has led financial education workshops for the U.S. Small Business Administration and several non-profit organizations including Financial Literacy for Women and Girls and The Young Marines. Mary Ann holds a Bachelor of Science degree in finance from the University of Central Florida and is an active member of The Boston Club.

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