

Board of Advisors Bio



Monica Lewis, JD

Vice President and Head of Tax, Beacon Trust Company

Monica Lewis is Vice President and Head of Tax for Beacon Trust Company, a large single family private trust company. Prior to working at the trust company, Monica was Senior Vice President of Crosby Advisors, a division of Fidelity Investments. She joined Fidelity in 2000.

Before joining Fidelity, Monica worked as an Attorney in the Estates and Trust Department of Goulston & Storrs P.C., a Boston law firm where she specialized in estate and trust planning, estate settlement, litigation matters and tax compliance. Monica also worked at the Bank of Boston as a Tax Attorney and at Touche Ross and Company (currently Deloitte Touche).

Monica has a B.S. degree in finance from the University of Rhode Island, a Juris Doctor from New England Law and a LL.M degree in taxation from Boston University School of Law. Monica is a member of the Bar in Massachusetts and New Hampshire. She also obtained her NASD Series 7 and Series 66.

Monica has served on the Greater Boston Food Bank's Board of Advisors since 2013 and its Audit Committee since 2014.